



Corporate Presentation - AGM

June 2018

TSXV: ZDC

The Zedcor logo features a stylized red 'Z' above the word 'Zedcor' in a bold, black, sans-serif font.

- Certain information with respect to Zedcor Energy Inc. (the “Company”) in this presentation herein contain certain forward-looking statements and forward looking information which are based upon the Company’s current internal expectations, estimates, projections, assumptions and beliefs. In some cases, words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, “may”, “will”, “potential”, “proposed” and other similar words, or statements that certain events or conditions “may” or “will” occur, are intended to identify forward-looking statements and forward-looking information. These statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in the forward-looking statements or information. In addition, this presentation may contain forward-looking statements and information attributed to third party industry sources. Undue reliance should not be placed on these forward-looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. By its nature, forward-looking information involves numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward looking statements will not occur. Forward-looking statements and information in this presentation herein include, but are not limited to, statements with respect to; results of various projects of the Company, growth expectations within the Company, the performance and characteristics of the Company’s rental fleet, capital expenditure programs, and realization of the anticipated benefits of acquisitions and dispositions. Although the Company believes that the expectations reflected in the forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. The Company cannot can guarantee future results, levels of activity, performance or achievements. Consequently, there is no representation by the Company that actual results achieved will be the same in whole or in part as those set out in the forward-looking statements and information. Some of the risks and other factors, some of which are beyond the Company’s control, which could cause results to differ materially from those expressed in the forward-looking statements and information contained in this presentation herein include, but are not limited to; general economic conditions in Canada, the United States and globally; failure to realize anticipated benefits of acquisitions, stock market volatility and market valuations, competition for, among other things, capital and skilled personnel, the availability of capital on acceptable terms, and the need to obtain required approvals from regulatory authorities. Readers are cautioned that the foregoing list of factors is not exhaustive.

- ▶ In the spring of 2017 Zedcor successfully completed a restructuring which resulted in it being one of the leading oilfield equipment rental companies operating in Western Canada.
- ▶ In January 2018 Zedcor launched its Security & Surveillance service business having received an initial PO for services on a pipeline replacement project.
- ▶ In March 2018 Zedcor entered into a \$13.5 million credit facility with ATB which includes an \$8 million equipment finance facility to fund the acquisition of new solar hybrid light towers and/or stadium light towers.
- ▶ In April 2018 Zedcor signed an amendment to an exclusive distribution and supply agreement with Hybrid Light Solutions LLC to exclusively sell their light towers through Western Canada.



Rental Equipment Offering



Accommodations



The wellsite accommodations include:

- ▶ Engineer / Engineer
- ▶ Geologist Labs
- ▶ 3 & 4 Man Sleepers
- ▶ Command Centres
- ▶ Office Centres
- ▶ Integrated Wellsite System (IWS)
- ▶ One of the newest fleets in the industry

Power & Lighting



The power & lighting fleet includes:

- ▶ Dual Generators
- ▶ Single Generators
- ▶ Diesel Light Towers
- ▶ Stadium Light Towers
- ▶ Hybrid Solar Light Towers

Surface Rentals



The surface rentals fleet includes:

- ▶ Matting
- ▶ Tanks
 - ▶ Floc
 - ▶ 400 BBL
 - ▶ Shale
 - ▶ Premix
- ▶ Pumps

Security & Surveillance Services



▶ Security & Surveillance Service Offering Consists of:

- ▶ Hybrid Solar Light Towers
- ▶ High Resolution Security Cameras
- ▶ Former law enforcement officers who:
 - ▶ monitor surveillance feeds and communicate with both law enforcement and customers
 - ▶ Provide “boots on the ground” security services



Geographic Reach



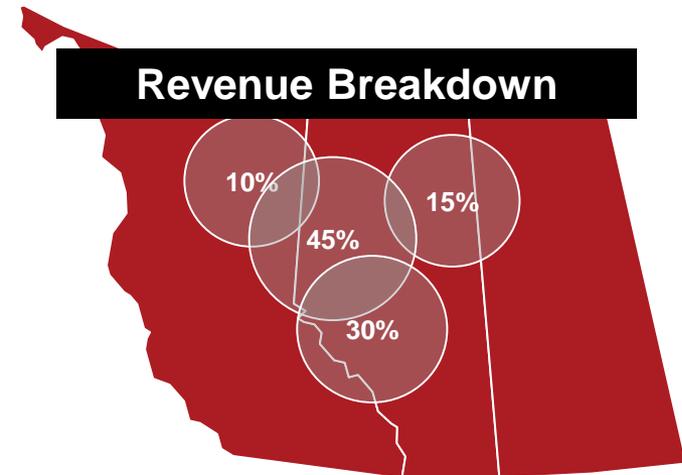
- ▶ Zedcor is strategically positioned across the Western Canadian Sedimentary Basin (“WCSB”) to take advantage of **E&P activities** as well as **infrastructure** and **construction** projects.
- ▶ Zedcor’s strong presence in the Montney and Duvernay (representing 85% of total revenue) bode well for the Company as these formations are continually cited as the areas expected to experience the most significant growth in the WCSB.



Operations in WCSB



Revenue Breakdown



- 1. Continue to Strengthen Balance Sheet**

Continue to aggressively retire expensive debt and replace it with conventional tier 1 debt. Move balance sheet leverage to 1.0 – 2.0 range, subject to market conditions.
- 2. Expand equipment fleet with the latest generation of rental assets**

Including:
 - Hybrid Solar Light towers – both with surveillance cameras and without.
 - Stadium Light Towers with latest generation LED lightingAs driven by market demand.
- 3. Grow Security & Surveillance business**

Identify and secure new service contracts in this space.
Grow security brand
- 4. Expand Market footprint beyond E&P space**

Use existing and new assets to support activities in the pipeline construction, commercial & residential construction, and the mid-stream construction space.

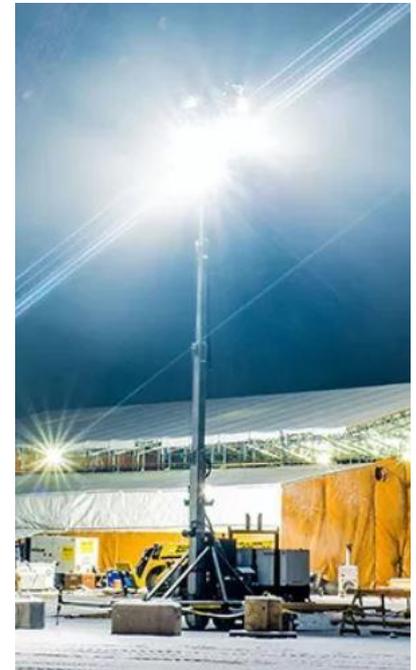


1. Solar Hybrid Lighting Systems

- ▶ Dramatically reduces fuel costs and maintenance for customers.
- ▶ Significantly increased useful life (more than double the life of existing diesel light towers).
- ▶ CO2 and particulate output is reduced by 94% during the winter months resulting in a significantly smaller carbon footprint.
- ▶ Core asset for surveillance monitoring activities

2. Stadium LED Lighting Systems

- ▶ Ideal for large or complex area lighting of taller objects.
- ▶ Consists of a winch-less design, advanced LED lighting fixtures and a robust trailer unit.
- ▶ Each tower has 12 x 1000 watt LED lights that produce 1.25 million lumens of light.
- ▶ LED lights deliver a 70% reduction in fuel consumption



Surveillance & Security Services

- ▶ In response to the ever increasing threats to people and assets, and in an effort to mitigate physical and financial losses, Zedcor has created a unique Surveillance & Security service offering.
- ▶ Three pronged approach to security:
 - ▶ **Tactical Design** of site using the flexibility of mobile light tower systems
 - ▶ **Sophisticated Technology**
 - ▶ Military grade high resolution cameras
 - ▶ Equipped with high vision & zoom capabilities
 - ▶ Robust data communications
 - ▶ **Intelligent Human Response**
 - ▶ Security team is comprised of former law enforcement professionals
 - ▶ Trained in detecting, analyzing & responding to security breaches



Growth through Market Diversification



Many of Zedcor's rental assets can be utilized in industries other than drilling & completions.

Zedcor is currently pursuing opportunities in:

- ▶ Pipeline Construction & Monitoring
- ▶ Midstream Operations
- ▶ Drilling/Completions – Rig Watch Services
- ▶ Commercial Construction
- ▶ Residential Construction
- ▶ Asset Management

Opportunities include:

- ▶ Simple rental contracts
- ▶ Security & Surveillance services



QUESTIONS?